Connecting and authorizing accounts for Intuit®/Quicken® with Direct Connect

1. Connect your bank account by setting up a bank feed in the Intuit® or Quicken® application.
    a. Find the option to set up a bank feed in the application.
    b. Find your bank, enter your online banking credentials in the application, and follow all the steps provided.
    c. Enter the username and password credentials for the bank account.

        NOTE: This action initiates the session for your application. This initial connection fails with a generic error message. This error is expected and you can still continue to the next step.

2. Authorize the connection in Online Banking.
    a. Log on to Online Banking.
    b. Select the profile picture from the main Online menu, and then select **Settings**.
    c. Select **Security**.
    d. In the *Direct Connect* section, select **Manage**.

        A list of applications with attempted connections to your account appears.

    e. Locate the connection that you attempted to connect previously in the Intuit® or Quicken® application.

        TIP: Multiple connections could be listed, so be sure to look for the right one.

    f. Select the correct connection, and then select **Approve**.
3. Finish the process in the Intuit® or Quicken® application.
    a. Restart the application.
    b. Repeat all the substeps in step 1 to add the institution again and complete the connection.
    c. When the list of bank accounts appears, select the desired options for any in the *Quickbooks account*